



LET'S COMPARE

Compare current monthly expenses to The Residence at Valley Farm

Monthly Expenses	Current Monthly Cost	Valley Farm
Monthly Mortgage or Rent	\$ _____	\$ _____
Annual Property Taxes ÷ 12	\$ _____	Included
Annual Property Insurance ÷ 12	\$ _____	Included
Homeowner's Assoc./Condo Fee	\$ _____	Included
Factor in the likely monthly interest gain on assets realized from sale of home (Example: \$ ___ net proceeds x ___ % APR ÷ 12)	\$ _____	Yours to Keep
Home Security Services	\$ _____	Included
Monthly Utilities		
Gas/Electric	\$ _____	Included
Water & Sewer	\$ _____	Included
Interior Home Repairs/Upkeep/Paint/Carpet	\$ _____	Included
Plumber/Electrician/Handyman	\$ _____	Included
Appliance Service/Replacement		
Kitchen/Laundry/Appliances/Hot Water Heater	\$ _____	Included
Exterior Building Repairs/Replacement		
Furnace/Air Conditioning/Roof/Painting	\$ _____	Included
Outdoor Maintenance		
Lawn Service/Gutters/Snow Removal	\$ _____	Included
Housekeeping & Linen Services	\$ _____	Included
Meals	\$ _____	Included
Scheduled Transportation	\$ _____	Included
Social/Educational/Entertainment Activities	\$ _____	Included
Fitness Activities		
Gym Membership/Personal Trainer	\$ _____	Included
Wellness		
Home Care		
(Example: \$ ___ hr. x ___ hrs./day x 30 days/mo.)		
Lifeline/Emergency Response System	\$ _____	Included
TOTAL MONTHLY EXPENSE	\$ _____	*\$ _____

THE RESIDENCE AT VALLEY FARM

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